

IN RE: Heritage
Consolidated, LLC

MOTION TO ESTABLISH PROCEDURES TO APPROVE PLAN SUPPORT AGREEMENT (14); MOTION FOR
ORDER AUTHORIZING INTERIM AND FINAL USE OF CASH COLLATERAL (16); EMERGENCY MOTION
FOR INTERIM AND FINAL ORDERS APPROVING SECURED POST-PETITION FINANCING (17);
APPLICATION TO EMPLOY MACQUARIE CAPITAL (USA) INC. (148)

Case #
10-36484-hdh11

DEBTOR

TYPE OF HEARING

HERITAGE
CONSOLIDATED, LLC

VS

PLAINTIFF /
MOVANT

DEFENDANT /
RESPONDENT

JOE MARSHALL
ATTORNEY

ATTORNEY

EXHIBITS

DEBTOR'S:

2 – OPERATING BUDGET

2A – PLAN SUPPORT AGREEMENT

J. Bergreen
REPORTED BY

10/21/2010
HEARING
DATE

Harlin DeWayne Hale
JUDGE PRESIDING